

# TAX DEDUCTIBLE MORTGAGE PLAN



	TDMP Clearing Account Compliance Review	TDMP T1 Tax Schedules	TDMP Basic T1 Tax Filing	TTAPP Premium Tax Filing
	FREE	\$199 per family	\$249 per family	\$399 per family
<p><b>TDMP Clearing Account Compliance Review:</b></p> <ul style="list-style-type: none"> <li>✓ Ensures monthly transactions have been processed correctly through the TDMP Clearing Account;</li> <li>✓ Confirms that no additional transactions flowed through the account that could put the tax deductible status of the Line of Credit at risk;</li> <li>✓ Confirms an adequate minimum balance is being maintained in the account to act as a “buffer” against unexpected transactions or delays in funds movement;</li> <li>✓ Ensures adjustments to monthly mutual fund cash distributions are implemented in time for the February mortgage prepayment;</li> <li>✓ Confirms optimal funds are being invested on a monthly basis.</li> </ul>				
<p><b>TDMP T1 Tax Schedules:</b></p> <ul style="list-style-type: none"> <li>✓ Accurate Completion of Statement of Investment Income - Schedule 4, including carrying charges and interest expenses for T1 General Return relating to TDMP;</li> <li>✓ Cover Letter for CRA to summarize your TDMP Cash Damming strategy and eligible deductions;</li> <li>✓ Designed for clients who prepare and file their own taxes or who engage the services of tax specialists not affiliated with TDMP.</li> </ul>				
<p><b>TDMP Basic T1 Tax Filing</b></p> <ul style="list-style-type: none"> <li>✓ Preparation and Electronic Filing of T1 General Return, including T4 income, up to 5 additional tax slips &amp; charitable donations;</li> <li>✓ Additional services available on a quotation basis.</li> </ul>				
<p><b>TTAPP (Tax Audit Protection Plan) Premium Tax Filing</b></p> <ul style="list-style-type: none"> <li>✓ T1 General Tax Preparation &amp; Electronic Filing</li> <li>✓ TTAPP Guarantee that borrower will be entitled to the tax benefits that relate directly to the TDMP program as calculated and filed annually on the T1 Tax Return by the TDMP Approved Accountant. TTAPP provides compensation and/or financing of any costs associated with audit, challenge or reassessment of TDMP related returns. <a href="http://www.tdmp.com/index.php/agreement">www.tdmp.com/index.php/agreement</a></li> </ul>				

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